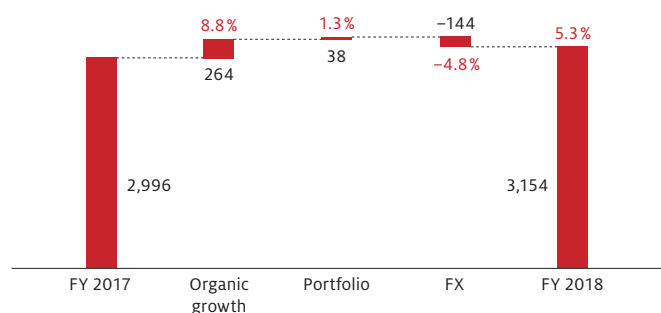


## Financial Information FY 2018

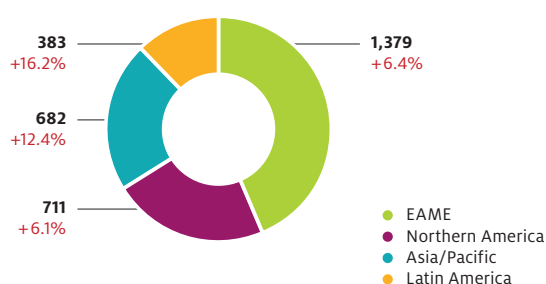
### Symrise Group

Sales in € million



### Sales by Region in € million

(Organic growth in %)



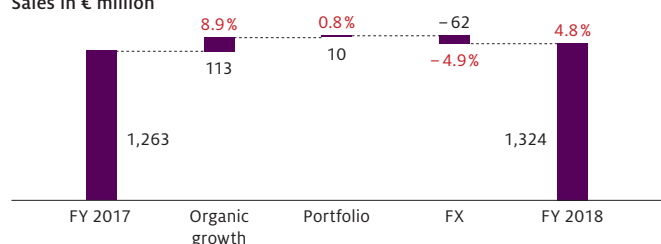
in € m	FY 2017	FY 2018	Change in %	
Gross profit	1,224	1,241	1.4	
EBITDA	630	631	0.0	
EBITDA margin	in %	21.0	20.0	
EBIT	432	434	0.6	
EBIT margin	in %	14.4	13.8	
Depreciation	90	92	2.6	
Amortization	109	104	-4.1	
Financial result	-56	-45	-20.0	
Earnings before income taxes	375	389	3.6	
Net income for the period <sup>1</sup>	270	275	1.9	
Earnings per share	in € <sup>2</sup>	2.08	2.12	1.9
R&D expenses	196	200	2.0	
Investments	205	226	10.3	
Cash flow from operating activities	396	442	11.5	

### Other Key Figures

	Dec 31, 2017	Dec 31, 2018	
Total assets	4,675	4,920	
Equity	1,769	1,944	
Equity ratio	in %	37.8	39.5
Net debt (incl. provisions for pensions and similar obligations)	1,922	1,893	
Net debt (incl. provisions for pensions and similar obligations)/EBITDA <sup>3</sup>	ratio	3.0	3.0
Net debt	1,398	1,380	
Net debt/EBITDA <sup>3</sup>	ratio	2.2	2.2
Employees (FTE, balance sheet day)	FTE <sup>4</sup>	9,247	9,647

### Scent & Care

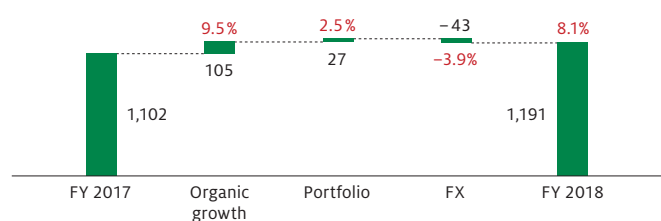
Sales in € million



in € million	FY 2017	FY 2018	Change in %
EBITDA	248	254	2.6
EBITDA margin	in %	19.6	19.2
EBIT	186	192	3.1
EBIT margin	in %	14.7	14.5

### Flavor

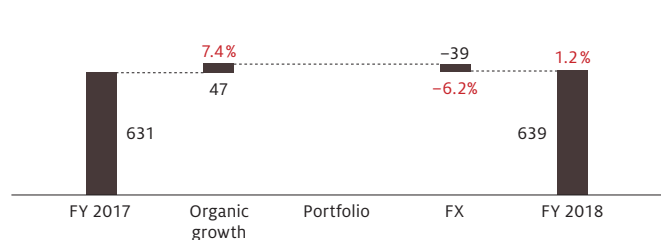
Sales in € million



in € million	FY 2017	FY 2018	Change in %
EBITDA	243	244	0.4
EBITDA margin	in %	22.0	20.5
EBIT	188	193	2.6
EBIT margin	in %	17.1	16.2

### Nutrition

Sales in € million



in € million	FY 2017	FY 2018	Change in %
EBITDA	139	132	-5.1
EBITDA margin	in %	22.1	20.7
EBIT	57	49	-14.6
EBIT margin	in %	9.1	7.7

1 attributable to shareholders of Symrise AG  
2 undiluted

3 Annualized EBITDA  
4 not including apprentices and trainees; FTE = Full Time Equivalent